

MORVEN MUSEUM & GARDEN LEGACY SOCIETY



LETTER OF INTENTION

Please complete the following information to notify Morven Museum & Garden of your generous Planned Giving intention.

This document is non-binding and will be used only for record-keeping purposes. All information contained in this document will remain confidential.

Name (print): _____ Birth Date: _____

Name (signature): _____ Date: _____

Address: _____

RECOGNITION

Your name will be listed in written publications and on our website as a member of the Legacy Society. No further information about your bequest will be disclosed.

- I prefer to remain anonymous
- Please include my spouse/partner as a member of the Legacy Society and publish their name alongside my own as noted below:

GIFT TYPE

- Will: \$ _____ or _____ % of my estate
- Insurance Plan: \$ _____ Retirement Plan/IRA: \$ _____
- Life–Income Plan: _____ Other Asset: \$ _____
- Estimated gift value: \$ _____ I prefer not to disclose a value

GIFT DESIGNATION

Please use my gift to Morven Museum & Garden in the following way:

- Please use my gift at the Museum’s discretion. Morven does not provide legal, tax, or investment advice.

Please notify the Development Department if you make any changes to your Planned Giving intentions so that we can ensure your wishes are fully honored. Contact Megan Shackney, Chief Development Officer at 609.924.8144 x 101 or mshackney@morven.org.